

FIG. 1

Add Transaction - General Information Screen

203

General Information

List Type:

Restricted

Business Group:

UBS Warburg

Effective Date:

February 2001

Transaction Timing:

6 13 37

Tickler Date:

211 213

Off Date:

Responsible Compliance Officer:

MICHAEL CORTESE

Transaction Type:

Advisory - General

Code Name (optional):

219

Transaction Description: [Max 64 Chars.]

221

Tickler Comment:

223

Transaction Summary:

225

cancel

next

FIG. 2

201

Year	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100
1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100	

Entering restrictions and suppressions for: MICROSOFT CORP

Sales & Trading Restrictions

Restriction Code: RL1 ADVISORY / M&A (non-U.S. registered company)

335 Applicable Class: Equity 305

Restriction Comments: _____
 [Max 255 Chars.] _____

Research Suppressions

Forecast:	Global	307	Role:	Manager/Co-Manager	313
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	Rating/Recommendation:	Japan	Research Topic:	
337				
338				
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Safe Harbor: Rule 138:	Yes	311
Safe Harbor: Rule 139	139A/B	317

Sensitivity High? ☐ 318

SA Comments:

[Max 255 Chars.]

CO Comments:

[Max 255 Chars.]

Disclaimer Language:

[Max 255 Chars.]

Additional Issuer Information

Local Code

_____ 325

AKA

Private Bank:	Not Applicable	329
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Market Maker

Research Coverage

◆ Add New Issuers

Submit Deal

FIG. 3

Add - Deal Team/OTW Personnel Details

Deal Team Information

☐ Click to delete team member

MICHAEL CORTESE

TD

Bank Products/Loan Syndication

8 Feb 2001

403

404

405

406

☐ Click to delete team member

MICHAEL HERDE

OTW

Business Unit Controller

8 Feb 2001

Approved by: ROBERT DINERSTEIN

previous

cancel

Add New Member

next

FIG. 4

Add - Grey List Issuer Detail Screen

Entering Research Comments for: CISCO SYSTEMS INC

Grey List Research Comments

Sensitivity High? ☐ 503

SA Comments:
[Max 255 Chars.] 505

CO Comments:
[Max 255 Chars.] 507

Additional Issuer Information

Local Code 509

AKA 511

Market Maker ☒ No ☒ Yes 513

Research Coverage ☒ No ☒ Yes 515

◀ previous

▶ Add New Issuers

cancel

▶ Submit Deal

501

FIG. 5



Home Page

Global List System



Legal & Compliance

GLS Home

Add Transaction

Add/Del/Edit User

Delete Deal

Announcements

Publish Lists

Control Room Personnel

GLS Manual

Research Decision Tree

Restricted List Matrix

Feedback

Interchange

Private Bank

Search Transactions

Transaction Status:
☐ All ☒ Open ☐ Closed

List Type:
☒ All ☐ Grey ☐ Restricted ☐ Radar

Issuer Name

608

603

605

607

Reports

Active Restricted List

Active Grey List

Active Grey and Restricted Lists

Tickler Comments Report

Recent Restricted List Activity

Recent Grey List Activity

Recent Grey and Restricted List Activity

609

Announcements

Nov 08, 2001

611

Current User: ANURADHA TIRUPATHI

FIG. 6

Query Results Screen



Global List System

Legal & Compliance				Global List System			
Txn ID List				AKA			
Issuer				Transaction			
Date On				Date Off			
6028	Radar	703	INDUSTRIES	Acquisition	Apr 17, 2001	713	
14111	Radar	703	SA	Advisory - General	Oct 15, 2001	715	
14185	Radar	703	PLC	IPO	Oct 22, 2001		
9828	Restricted	703	INTERNATIONAL	IPO	Dec 07, 2000		
14829	Grey	703	INC	Financing	Nov 23, 2001		
12821	Radar	703		Divestment/Asset Sale	Jul 05, 2001		
14482	Grey	703	N.V	Debt Offering	Nov 12, 2001		
14563	Restricted	703	FUND INC.	Other	Nov 16, 2001		
13379	Radar	703		Other	Aug 23, 2001		
5229	Grey	703	Bank	Private Placement	Apr 02, 2001		
12738	Grey	703		Advisory - General	Jun 27, 2001		
9751	Grey	703		Investor buy-out (IBO)	Apr 30, 2001		
				HOLDIN Universal Access			

- GLS Home
- Add Transaction
- Add/Del/Edit User
- Delete Deal
- Announcements
- Publish Lists
- Control Room Personnel
- GLS Manual
- Research Decision Tree
- Restricted List Matrix
- Feedback
- Interchange
- Private Bank

FIG. 7

General View Screen

813

General Information

Add Issuer
Deal Team
Add Team Member
close

803

General Information - ID No: 14190

Restricted

Transaction Type:

Advisory - M&A

Business Group:

UBS WARBURG

Code Name:

Transaction Description:

Date On:

Jan 30 2001 10:39AM

Time of Input:

Nov 28 2001 11:59AM

Transaction Timing:

Feb 2 2001 1:00AM

Tidder Date:

For tidder comments [click here](#)

Off Date/Time:

Region:

United Kingdom

Responsible CO:

MICHAEL CORTESE-19 31 84481

Transaction Director

MICHAEL HERDE-19 337 0901

Transaction Summary

edit transaction summary

No Comments found

For additional comments [click here](#)

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Print Screen

Issuer Information														
Del	Edit	Level	Issuer	AKA	Bloomberg	CUSIP	RIC	SEDOL	ISIN	Debt	LocalCode	DateOn	DateOff	
C	C		Xy2 Bank		C	571316	C.N	6419	US18376121			Jan 30 2001 10:39AM		
Research Suppressions														
Issuer	Forecast	Disclaimers	Ratings	Text	138	139	Market	Research	Private	CD				
Xy2 Bank	Global	N/A	N/A	N/A	No	No	N	N	Not Applicable		Disclaimer	SA	Comments	Comments
Sales & Trading Restrictions														
Issuer	Code	Class	Equity	Restriction	Comments									
Xy2 Bank	RL1	Equity		comments										

FIG. 8

Deal Team/OTW Screen

813

General Information

- Add Issuer
- Deal Team
- Add Team Member
- close

811

Deal Team Information

Employee Name	Business Phone	Sector/Product Group	Role	Business Area	Business Sector	Dept	Location	Rank	Line Manager	Approved By	On Date
<input type="checkbox"/> MICHAEL CORTESE	19 31 84481	Equity Management	Member	CICPE Logistics	General Counsel	Compliance	United Kingdom	Executive Director	Peter Haines		Jan 30, 2001
<input type="checkbox"/> FRED GREENBAUM	19 337 7138	Business Unit Controller	Member	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Director	Michael Heide		Jan 30, 2001
<input type="checkbox"/> MICHAEL HERDE	19 337 0901	Equity Management	TD	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Executive Director	Robert Dinestein		Jan 30, 2001
<input type="checkbox"/> JONATHAN NG	19 337 3109	Business Unit Controller	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Associate Director	James Candy		Jan 30, 2001
<input type="checkbox"/> ANURADHA TIRUPATHI	19 337 1878	Consumer Products and Retail	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Non-Officer	Jonathan Ng		Jan 30, 2001

Deal Team Information



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FIG. 10

ISSUER [AKA]	RIC/	ISIN/	SEDOL/ RL CODE/	DATE ON/	COUNTRY/	TRANSACTION TYPE	COMMENTS
	US CODE CUSIP		DEPT SEC	DATE ON/	COUNTRY/		

1111	1104	1105	1106	1107	1108	1109	1110
ISSUER (AKA)	RIC/	ISIN/	SEDOL/	RLCODE/	DATE ON/	COUNTRY/	TRANSACTION TYPE
USCODE	CUSIP	DEBT	SEC	DATE OFF	UBSW OFFICE		COMMENTS
BURLINGTON NORTHERN	BIN	US12189T1043	2144927	RSHE	Nov 26 2001	US	
SANTAFE CORP	BIN	12189T104		Equity	Nov 27 2001	New York	
FEDERAL AGRICULTURAL	AGM.O	US3131482063	2363381	RSHS	Nov 27 2001	US	
MORTGAGE CORP	AGM	313148306		Equity	Nov 27 2001	New York	
FEDERATED DEPARTMENT	FD.N	US31410H1004	2345022	RSHE	Nov 27 2001	US	
STORES INC	FD	31410H101		Equity	Nov 27 2001	New York	
MELLON FINANCIAL CO	MEL.N	US38551A1088	2576350	RSHS	Nov 27 2001	US	
	MEL	38551A108		Equity	Nov 27 2001	New York	
STATE STREET CORP	ST.N	US35747T1031	2842040	RSHS	Nov 27 2001	US	
	ST	35747T103		Equity	Nov 27 2001	New York	
UNION PACIFIC CORP	UNP.N	US9078181081	2914734	RSHE	Nov 26 2001	US	
	UNP	907818108		Equity	Nov 27 2001	New York	

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Supervisory Analyst Home Page



Legal & Compliance

GLS Home

Control Room Personnel

Feedback

1203

Search Transactions

List Type:

☒ All

☐ Grey

☐ Restricted

Issuer Name

Exact Match ☐

1209

1207

search

1205

Reports

Active Restricted List

Active Grey List

Active Grey and Restricted Lists

Recent Restricted List Activity

Recent Grey List Activity

Recent Grey and Restricted List Activity

1211

Last Update

Last Update was made to Restricted List on Nov 27 2001 4:44PM

FIG. 12

1201

1323

SA Query Results Screen

1303

1305

1307

1319

1317

1315

1313

1311

1309

SEARCH RESULTS FOR GREY AND RESTRICTED LIST SECURITIES

List Comments	Sensitivity Level	Issuer [Aka]	Symbol Isin	Date On Date Off	Country	Sup 138 Sup 139	Over The Wall Department	Transaction
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Restricted comments

Grey

Grey comments

Restricted comments

Grey

APOL INTERNATIONAL

DEUS INC

GRIC NV

FUND INC.

MNO

US 17 11 11

TW 6 3 8 9 01

US 6 3 6 1 3 1

DR 8 4 3 4

Dec 07, 2000

Nov 23, 2001

Nov 12, 2001

Nov 16, 2001

Apr 02, 2001

TW

US

No

No

No 139A/B

MAIER
EQ Res US Special Situations

Other

IPO

Search Transactions

List Type:

☒ All ☐ Grey ☐ Restricted

Issuer Name

Exact Match ☐

1321

search

FIG. 13

1301

Private Bank Results Screen

1403

1405

1407

1409

1411

1413

1415

ACTIVE PRIVATE BANK RESTRICTED LIST SECURITIES

ISSUER (AKA)	DATE ON DATE OFF	SYMBOL RIC	ISIN SEDOL	COUNTRY	LOCATION OFFICER	TRANSACTION	RESTRICTION
1403 - CREDIT AG	Nov 10, 2001	SA12 3			London KATHRYN WILLS	IPO	Global
1405 SA14 5	Nov 10, 2001	SA14 5			London KATHRYN WILLS	IPO	Global
1407 CONV 678	Nov 10, 2001	CONV 678			London KATHRYN WILLS	Equity Offering	Global
1409 CONV 910	Nov 10, 2001	CONV 910			London KATHRYN WILLS	Equity Offering	Global
1411 EDAG 112	Nov 10, 2001	EDAG 112			London KATHRYN WILLS	IPO	Global
1413 OZAS 134	Oct 03, 2001	OZAS 134	P01626826 172	CH	Zurich SABINE WEY	Other	Global
1415 678 82	Oct 28, 2001	678 82	V01841981 S 189	GB	London MICHAEL CORTESE	Follow-on/Secondary	Global
VWX A00241611 C788	Dec 31, 2001	A00241611 C788		NL	London KATHRYN WILLS	Advisory - M&A	Panel Review
TECHNOLOGY & INCOME C	Aug 24, 2001	00520180 Y 818		JE	London KATHRYN WILLS	Advisory - M&A	Panel Review
HLDS	Oct 22, 2001	611 32	G 36267065 H 5705	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
STOCK EXCHANGE	Oct 22, 2001	D1 123	T 08529859 12985	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
CABLE CORP	Oct 22, 2001	611 421	K 39529859 12985	GB	London KATHRYN WILLS	Advisory - M&A	Panel Review
GROUP INC	Oct 11, 2001	71 36	1138271005 N 2019	US	New York KATHY SEIDE	Advisory - General	Global
ITALIA	May 04, 2001	MN 24	P 58291057 R 9707	US	New York MITCHELL WEINSTEIN	Advisory - M&A	Global
GROUP	Sep 24, 2001	H 3035			London MICHAEL CORTESE	IPO	Global
GAS SPA	Oct 03, 2001	17304=S	BA9173045 10746	CH	Zurich SABINE WEY	Other	Global
INCOME TRUST	Sep 24, 2001	V 0035			London MICHAEL CORTESE	IPO	Global
UBS AG	Sep 07, 2001	7 0118			London MICHAEL CORTESE	IPO	US&Japan&Canada
MYLES BAXTER	Oct 03, 2001	1 847	A 08816087		Zurich SABINE WEY	Other	Global
MYLES BAXTER	Aug 24, 2001	1 847	B 07729782 C 2078	JE	London KATHRYN WILLS	Advisory - M&A	Panel Review
MYLES BAXTER	Jun 28, 2000	10740741 H 7415		CH	Sydney MYLES BAXTER	Other	Global
MYLES BAXTER	Nov 10, 2001	H 1 34	C 11075304 B 6134	CH	London KATHRYN WILLS	Equity Offering	Global

FIG. 14

1401

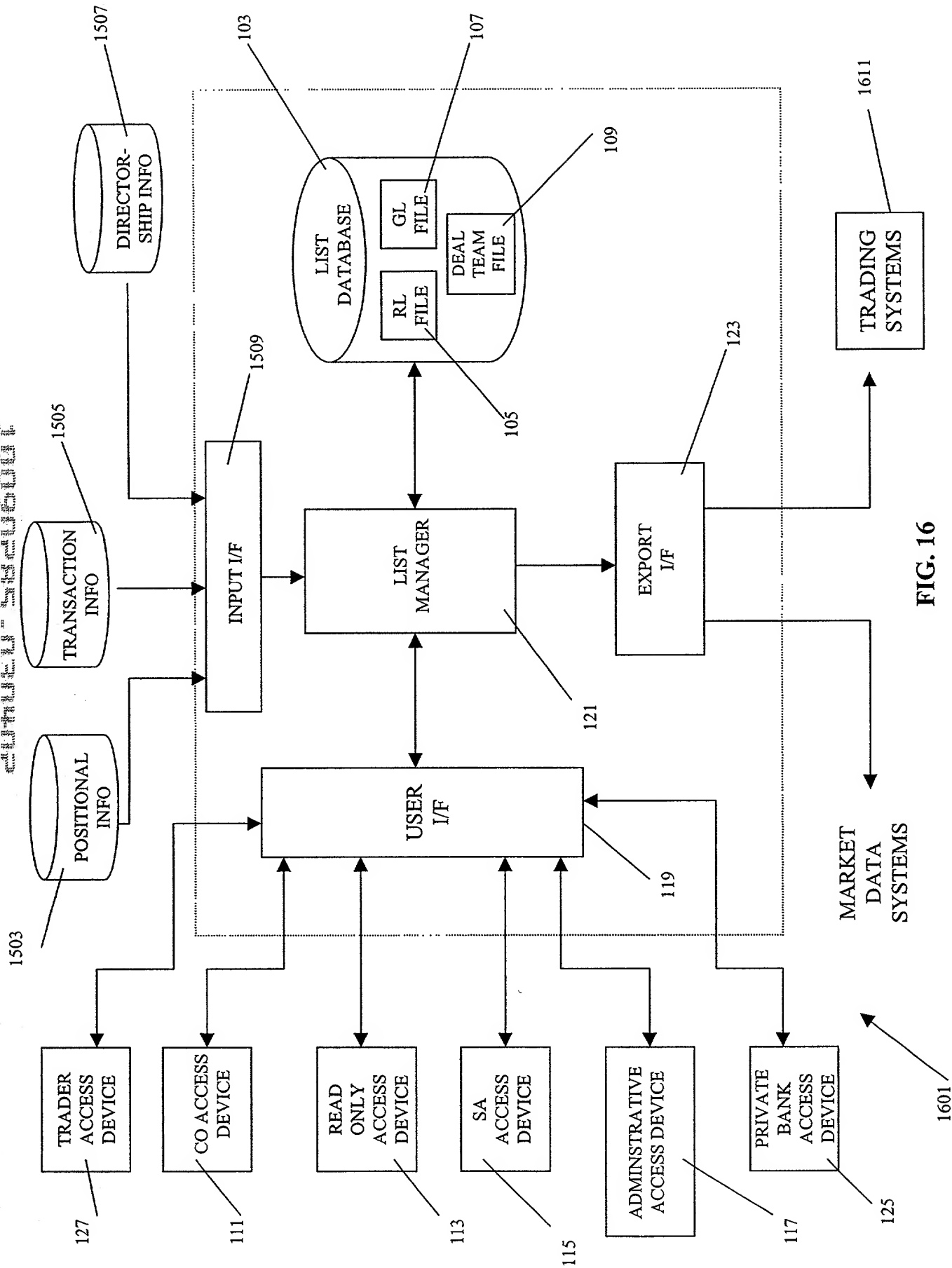


FIG. 16

